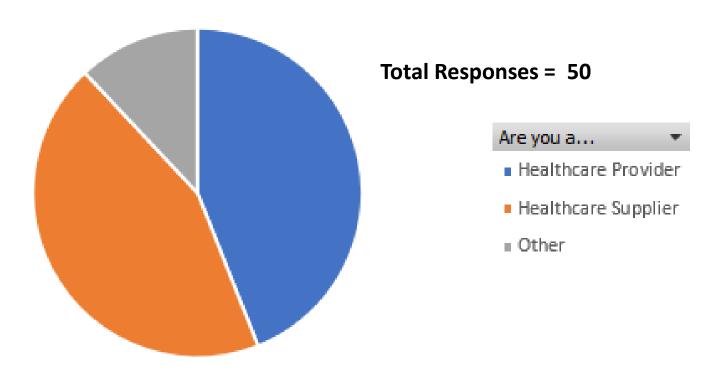


Return to Elective Surgeries

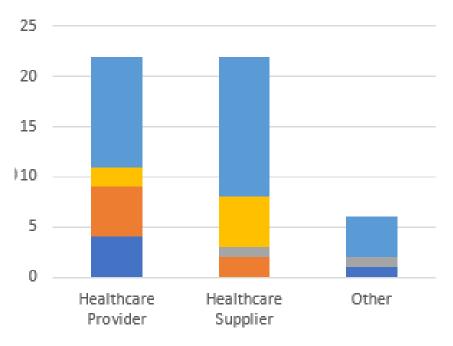


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Return to Elective Surgeries

From your perspective, where are we today relative to pre-pandemic elective surgery volumes?

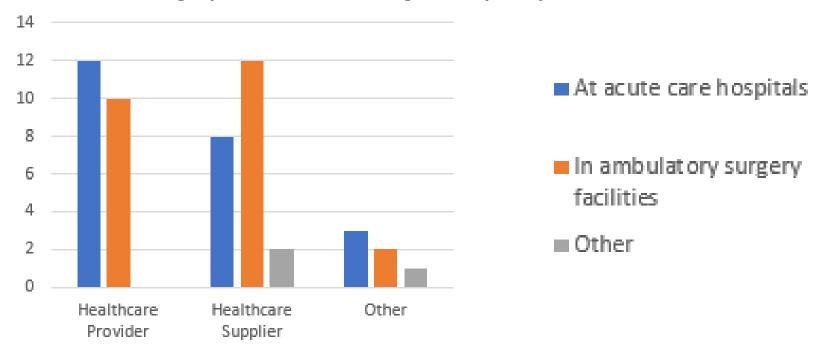


- We are at 75-99% of pre-pandemic elective surgery volumes
- We are at 50-75% of pre-pandemic elective surgery volumes
- We are at 25-50% of pre-pandemic elective surgery volumes
- We are at 100% of pre-pandemic elective surgery volumes
- We are above pre-pandemic surgery volumes



Return to Elective Surgeries

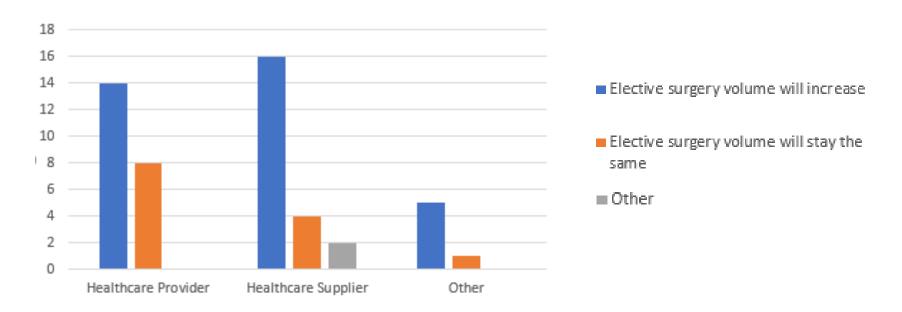
Where are elective surgery volumes increasing more quickly?





Return to Elective Surgeries

How do you expect elective surgery volumes to change over the next 90 days?





Return to Elective Surgeries

Providers biggest concern about elective surgery volumes at this time are:

- 1. Patient confidence in returning to the healthcare setting
- 2. Having appropriate staffing to support increased elective surgeries
- 3. A COVID-19 surge which could impact elective surgeries
- 4. Product backorders on sterile wrap and other items

And a couple providers were not concerned and indicated that business has returned to prepandemic levels



Return to Elective Surgeries

Suppliers biggest concern about elective surgery volumes at this time are:

- 1. Patient confidence and economic barriers cause care to be deferred
- 2. A COVID-19 surge which could impact elective surgeries
- 3. Raw material shortages causing product backorders
- 4. Safety and continued need for diligent infection control measures



Return to Elective Surgeries

Some general comments on the return to elective surgeries by respondents:

Hoping we can all get vaccinated ASAP and back to our business engagements that mimics the pre-COVID days??

The biggest factors now are to get shots in arms, and getting people comfortable with going out again--including to hospitals and ambulatory surgery centers,

Migration of specific surgeries to ambulatory is taking place in preparation of Medicare changes.

Supply Chain/ Sourcing need to dedicate resources to understanding how to keep staff safe.

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Return to Elective Surgeries

And the Dwarf that is most like our SMI members is...



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