

Resilience and Transparency Council Meeting

October 19, 2022

Please Sign In







Since the last meeting we have...

- Playbook Published
- Joint SMI/HIRC Sessions
- JHC Article on RMM
- RMM Maturity Model Quiz
- Refined/combined the Supplier and Provider framework on the "criticality" of a product





DASH DISASTER AVAILABLE SUPPLIES IN HOSPITALS



https://www.youtube.com/watch?v=mm7ILyLCkYQ

Begin by selecting your pathogen of interest on the Index page below. You will then answer questions about your hospital's characteristics. Once your outputs are displayed, you can return to the Index page to select c different pathogen.

How could SMI use/promote this tool in our work?

Pandemic Predictor

Respond to the questions on this screen about your hospital's characteristics and the types of PPE most commonly used during a pandemic.

- Adjust the slider to the number of days of PPE use for which you are planning. Note that the minimum is six months and the maximum is two years. This allows for better averaging of caseloads than shorter periods of time.
- Enter the percentage of staff (if any) who will use PAPRs or elastomeric respirators throughout the response.
- DASH assumes respirator conservation will be required. Enter the number of shifts each provider is expected to wear a single N95 respirator.
- Select yes if you would like the calculator to adjust your staffing to 120% of usual during periods of surge or no if you do not.
- Enter the percentage of staff who have been issued their own durable eyewear and will not need disposable eye protection.
- 6. DASH assumes that emergency department providers will need to wear respirators 100% of the time and that because of variable inpatient case numbers (e.g., across a year) inpatient providers will wear respirators an average of 70% of the time. If your plans are different, you may adjust the pre-filled 0.7 value.
- Enter the percent of your pandemic isolation gown needs you believe can be met with your facility's re-useable or launderable gowns.

For how many days of PPE are you planning?				
365				
	0	<	>	

What percentage of your staff would be expected to use PAPRs or elastomeric respirators?

How many shifts will a provider be expected to wear each N95 respirator they are given?

Would you like to include staffing up to 120% of usual levels during surge conditions?

What percentage of your staff have their own durable eyewear & will not need eye protection?

Fraction of days all inpatient staff use respirators
0.7

What percentage of your gowns will be reuseable / launderable?

We will send links and information for review after the Forum

Quick Quiz

October 2022

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Pulse Check in on how organizations are doing on resiliency



October 2022 Quick Quiz Results – Pulse Check In



Level of Confidence:

Do trading Partner Relations significant change to drive Resiliency



Healthcare Industry Partner

Healthcare Provider

Other



Is your organization is committed to investing in resilience for the long term?



Healthcare Industry Partner



September 2022 Maturity Model Self-Assessment Results

Gathering Baseline Data



	Scope & S	Service	what	Communication & Partnership approach		Infrastructure & Analytics how
LEVEL 4: Immunity A collaborative agile, matere, program based on mong partnerships and the preseder and collaborations. Collective use of enalytic and predictive models is in piece for constantly of menaging most supplier regardless of critically, risk, or damption.	Defined response plan with criticality levels/grading of 60% of all herrs purchased (SRUs) within the last 24 months	Predictive modeling under different pandemic or disruption scenarios. Includes testing of business continuity plans with partners to include verious test scenarios defined.	Work is driven by foresight and intelligence/ analytos in the proparation of response data with visibility to the executive and user stalkholders on performance metrics.	A trusted apply network of relationships in place across all stakeholden's for identifyen, mitigating seporting, and reversive a discription, and sourcing strengthen for 'mitical steppine's (i.e., formesson manufacturing, innovation, reveas, etc.). Transparent, mail-firm-information is visible to adhedited and adheditoria, innovation, reveas, etc.). Transparent, mail-firm-information is visible to adhedited and adhedition. Isoladi yob 'was adhedition ad designon, landing to 'was adhedition's adhedition. Isoladi yob 'was adhedition's adhedition's adhedition adhedition adhedition planning exercises across the subply networks continuity and performance.		- no well control tower system virtuations to forwark not introl (i) is installined providing visibility and warning signals for any potents disarption. Supply Network-based visibility tools and data integration are schiely used forwarding and workche disathounds intelligenzen trist entes that is 'coopervalent' and disarption. Diplied source on medical intelligenzen trist entes that is 'coopervalent' operated scenarios. Diplied destrativity in place at the system load that allows tamars to analyse, understand, and act on the data.
LEVEL 3: Resilient Declarated program and Supply Chain term fats user technology, analysis, response and solutions for business continuity and six mitigation. Vigorous use of prevention, assessment, and control measures in place.	Defined response plan with criticality levels/grading of 40% of all items purchased (SKU/s) within the last 24 months	Risk mitigation and controls in place that include a shared business continuity plan with partners/ suppliers and collaborators	A dedicated team uses analytics and predictive models to guide focus on nisk mitigation and response. Product disruptions and response strategies are visible to stakeholders.	Issue Established grummore with executive commonition on Stringstow with projections of nick and drined joins identified early co. Suppl) Chain partnerships in wirked as core to coerdiand reliability and strategies to the business communication is produces. Intelly, and transparent Esternah Strategie castrain-trajes in place with suppliers for mark-the strategies for chains. The declared planning team meass considered product segmentation, risk assessments, citalian product segmentation, risk assessments, citalian interntry status, and declared for excerting.		Systems and infrastructure are established that provide comprehensive views of warning signals of potential issues to procetively regoond to the risk of selected hermi huppilars or areas (Introd). Bennal earlier to data streams and monitority and attorng links to market intelligence insights.
LEVEL 2: Responsive Dedicated Supply Chain team that leads across a system in risk motigation, management, and response to disruption and the state of the origination of the system of the system or market intelligence and clinical equivalents for disrupted products.	Criticality levels/ grading of 20% of all items purchased (SKU's) within the last 24 months	Risk mittigation in place for key identified suppliers/ products in advance of any potential disruption combined with strategic stockpiling.	Dedicated team focused on realiancy preparedness and response which reflects as a top priority for the organization's executive team	Itema Exactive commences with stabulders (clicial + non-final) and generation in the management of clinically acceptation on the sustainable practices and business contrauty. Transparent and values communications. Elementa Strategic suppler relations include mitigations. Suppler balances contrauty planning as part of sourcing with established protocols when future sources.		Demand forecasting - what if analysis is well established with some use of demand planning. Market istall genora tools are in use the provide remainful insight into raik disciplicant for a least 20% of items identified as critical
Level 1: Prepared Supply distributions with structured processes and plans towards risk miggation. Insights into some key data points, such as utilization patterna, are pair of the response.	The concept of Criticality is defined inclusive of levels and grading systems in preparation for grading specific items in higher levels of resilience.	Basic emergency disaster scenarios and response (i.e. emergency carto) established. Risk identification	Leadership within Supply Chain has some level of dedicated personnel that leads and establishes a supply disruption	Internal: Tasiforce(s) established with clinical statebolders to procefrely review clinical acceptable substitutes in preparation for faure supply disruption. External: Relationships established with ocutry/ state in advance for faure entregress; response. A few strategic relationships are stabilished between supplicyrolder on fit strategies during	•	Visibility to product consumption rates is available in a neliable format in the form of the "department charge" process. Demand planning development is underwore buildebit development or agroup to agroup our spectra responses to supply disruption.





Resilience Maturity Model (RMM)

	Scope & S	ervice	what	Communication & Partnership approach	Infrastructure & Analytics how
LEVEL 4: Immunity A collaborative, agile, mature, program based on strong partnerships and knowledge-based collaborations to prepare for and respond to risk. Collective use of analytics and predictive models is in place for continuity in managing most supplies regardless of criticality, risk, or disruption.	Defined response plan with criticality levels/grading of 60% of all items purchased (SKU's) within the last 24 months	Predictive modeling under different pandemic or disruption scenarios. Includes testing of business continuity plans with partners to include various test scenarios defined.	Work is driven by foresight and intelligence/ analytics in the preparation of response data with visibility to the executive and user stakeholders on performance metrics.	A trusted supply network of relationships in place across all stakeholders for identifying, mitigating, responding, and reviewing a disruption. Proactive leadership for developing alternative sourcing strategies for 'critical supplies' (i.e., domestic manufacturing, innovation, re-use, etc.). Transparent, real-time information is visible to stakeholders on disruptions, leading to 'war room' mitigation solutions—regular scenario planning exercises across the supply network. Trading partner payment is linked to business continuity and performance.	An overall control tower system/infrastructure (broad; not limited) is established providing visibility and warning signals for any potential disruption. Supply Network-based visibility tools and data integration are actively used and available across stakeholders using forecasting and predictive dashboards that can project and mitigate the impact of a disruption. Defined source of medical intelligence risk exists that is "cross-walked" to critical supply planning under different potential scenarios. Digital dexterity in place at the system level that allows teams to analyze, understand, and act on the data.
LEVEL 3: Resilient Dedicated program and Supply Chain team that uses technology, analytics, and predictive models in providing a response and solutions for business continuity and risk mitigation. Vigorous use of prevention, assessment, and control measures in place.	Defined response plan with criticality levels/grading of 40% of all items purchased (SKU's) within the last 24 months	Risk mitigation and controls in place that include a shared business continuity plan with partners/ suppliers and collaborators	A dedicated team uses analytics and predictive models to guide focus on risk mitigation and response. Product disruptions and response strategies are visible to stakeholders.	Internal: Established governance with executive sponsorship on risk mitigation with projections of risk and defined plans identified early on. Supply Chain partnership is viewed as core to operational reliability and strategic to the business. Communication is proactive, timely, and transparent. External: Strategic partnerships in place with suppliers for market resilience for critical supplies as in the 40% of criticality grading. The dedicated planning team meets consistently to review analytics and update operational product segmentation, risk assessments, critical inventory status, and demand forecasting.	Systems and infrastructure are established that provide comprehensive views of warning signals of potential issues to proactively respond to the risk of selected items/suppliers or areas (limited). Demand planning and forecasting are in place using real-time data streams and monitoring with strong links to market intelligence insights.
LEVEL 2: Responsive Dedicated Supply Chain team that leads across a system in risk mitigation, management, and response to disruptions with some insight on market intelligence and clinical equivalents for disrupted products.	Criticality levels/ grading of 20% of all items purchased (SKU's) within the last 24 months	Risk mitigation in place for key identified suppliers/ products in advance of any potential disruption combined with strategic stockpiling.	Dedicated team focused on resiliency preparedness and response which reflects as a top priority for the organization's executive team	Internal: Established committee/s with stakeholders (clinical + non-clinical) and governance in the management of clinically acceptable equivalents and conservation practices. The approach incorporates sustainable practices and business continuity. Transparent and visible communications. External: Strategic supplier relations include transparency in emergency response and risk mitigation. Supply Chain leads business continuity planning as part of sourcing with established protocols when failures occur.	Demand forecasting - what-if analysis is well established with some use of demand planning. Market intelligence tools are in use that provide meaningful insight into risk disruptions for at least 20% of items identified as critical
Level 1: Prepared Supply Chain reviews and responds to supply disruption with structured processes and plans towards risk mitigation. Insights into some key data points, such as utilization patterns, are part of the response.	The concept of Criticality is defined inclusive of levels and grading systems in preparation for grading specific items in higher levels of resilience.	Basic emergency disaster scenarios and response (i.e. emergency carts) established. Risk identification planning occurs periodically.	Leadership within Supply Chain has some level of dedicated personnel that leads and establishes a supply disruption response strategy.	Internal: Taskforce(s) established with clinical stakeholders to proactively review clinically acceptable substitutes in preparation for future supply disruption. External: Relationships established with county/ state in advance for future emergency response. A few strategic relationships are established between supplier/provider on fill strategies during times of supply shortages.	Visibility to product consumption rates is available in a reliable format in the form of the "department charge" process. Demand planning development is underway. Establish data quality and standard business processes to support effective responses to supply disruption.



Resilience Maturity Model Scoring

Total Points	Resiliency Maturity Level Indicator
0-40 Points	Good Start
51-100 Points	Building stronger resilience
101-200 Points	Leading the way to a more resilient supply chain
>200 Points	Heading for resilience immunity

Total Possible Score @100%/all levels = 510



September 2022 Quick Quiz Results

SMI Resilience Maturity Model – Gathering Baseline Data

Total Responses = 52





September 2022 Quick Quiz Results

SMI Resilience Maturity Model – Gathering Baseline Data

SMI Average Scores

- Suppliers = 180
- Providers = 165
- All SMI Members Combined = 169

Total Possible Score @100%/all levels = 510

SMI Members are leading the way to a more resilient supply chain

SMI will re-survey our membership periodically to capture changes in members' assessment of their own resiliency

SMI Supplier/Provider Combined Resiliency Scoring Summary



Key Points:

- Significant Resiliency progress at Levels 1 (Prepared) and 2 (Responsive)
- Resiliency drops off significantly at Levels 3 (Resilient) and 4 (Immunity)
- Overall Industry has SIGNIFICANT opportunity to strengthen Resiliency at all RMM Model Levels

SMI Resiliency Survey Scoring Summary



Key Points:

- Providers more bullish at Level 1 and 2 Resiliency versus Suppliers
- Suppliers slightly more bullish at Level 3 and 4 Resiliency versus Providers
- Overall Industry has SIGNIFICANT opportunity to strengthen Resiliency at all RMM Model Levels

Level 1: Prepared Supply Chain reviews and responds to supply disruption with structured processes and plans towards risk mitigation. Insights into some key data points, such as utilization patterns, are part of the response.	Level 1: Prepared Supply Chain reviews and responds to supply disruption with structured processes and plans towards risk	Scope and Service					
	The concept of Criticality is defined inclusive of levels and grading systems in preparation for grading specific items in higher levels of resilience.	Basic emergency disaster scenarios and response (i.e., emergency carts) established. Risk identification planning occurs periodically.	Leadership within Supply Chain has some level of dedicated personnel that leads and establishes a supply disruption response strategy.				
F	Provider	42%	79%	82%			
S	Supplier	43%	50%	57%			

Communication and Partnership

	Internal: Taskforce(s) established with stakeholders to proactively identify acceptable substitutes in preparation for future supply disruption	External: Relationships established with county/state in advance for future emergency response. A few strategic relationships are established between supplier/provider on fill strategies during times of supply shortages
Provider	86%	70%
Supplier	64%	43%

		Infrastructure & Analytics					
	Visibility to product consumption rates is available in a reliable format	Demand planning development is underway	Establish data quality and standard business processes to support effective responses to supply disruption				
Provider	81%	59%	59%				
Supplier	57%	71%	79%				

Dedicated Supply Chain team that leads across a system in risk mitigation, management, and response to disruptions with some insight on market intelligence and clinical equivalents for disrupted products.	se	Scope and Service				
		Criticality levels/grading of 20% of all items purchased (SKU's) within the last 24 months	Risk mitigation in place for key identified suppliers/products in advance of any potential disruption combined with strategic stockpiling	Dedicated team focused on resiliency preparedness and response which reflects as a top priority for the organization's executive team		
Provider		35%	78%	57%		
Supplier		29%	64%	36%		

Communication & Partnership

	Internal: Established committee(s) with stakeholders and governance in the management of acceptable equivalents and conservation practices. The approach incorporates sustainable practices and business continuity. Transparent and visible communications.	External: Strategic trading partner relations include transparency in emergency response, and risk mitigation. Supply Chain leads business continuity planning with established protocols when failures occur.
Provider	74%	49%
Supplier	46%	31%

Infrastructure & Analytics

	Demand Forecasting - what-if analysis is well established with	Market intelligence tools that provide meaningful insight into risk disruptions for at least 20% of items identified as critical are in
	some use of demand planning	use
Provider	38%	47%
Supplier	62%	46%

LEVEL 3: Resilient

FOR FUTURE REVIEW/CONSIDERATION

Dedicated program and Supply Chain team that uses technology, analytics, and predictive models in providing a res con con

oonse and solutions for business tinuity and risk mitigation. Vigorous of prevention, assessment, and trol measures in place.	Scope & Service					
	Defined response plan with criticality levels/grading of 40% of all items purchased (SKU's) within the last 24 months	Risk mitigation and controls in place that include a shared business continuity plan with partners/suppliers and collaborators	A dedicated team uses analytics and predictive models to guide focus on risk mitigation and response; Product disruptions and response strategies are visible to stakeholders			
Provider	12%	36%	36%			
Supplier	25%	50%	42%			

Communications & Partnership

	Internal: Established governance with executive sponsorship on risk mitigation with projections of risk and defined plans identified early on. Supply Chain partnership is viewed as core to operational reliability and strategic to the business. Communication is proactive, timely, and	External: Strategic partnerships in place with suppliers for market resilience for critical supplies in the 40% of criticality grading. The dedicated planning team meets consistently to review analytics and update operational product segmentation, risk assessments, critical inventory status, and demand
	transparent.	forecasting.
Provider	61%	12%
Supplier	58%	17%

Infrastructure & Analytics

	Systems and infrastructure are established that provide comprehensive views of warning signals of potential issues to proactively respond to the risk of selected	Demand planning and forecasting are in place using real time data streams and monitoring with strong links to mar	
	items/suppliers or areas (limited).	intelligence insights.	
Provider	30%	21%	
Supplier	58%	58%	

LEVEL 4: Immunity

A collaborative, agile, mature, program based on strong partnerships and knowledge-based collaborations to prepare for and respond to risk. Collective use of analytics and predictive models is in place for continuity in managing most supplies regardless of criticality, risk, or disruption.

FOR FUTURE REVIEW/CONSIDERATION

Scope & Service

iging most supplies regardless of ality, risk, or disruption.	Defined response plan with criticality levels/grading of 60% of all items purchased (SKU's) within the last 24 months	Predictive modeling under different pandemic or disruption scenarios. Includes testing of business continuity plans with partners to include various test scenarios defined	Work is driven by foresight and intelligence/analytics in the preparation of response data with visibility to the executive and operator stakeholders on performance metrics
Provider	6%	6%	24%
Supplier	18%	36%	45%

Communications & Partnership

	21%	0%
Provider 21% 55%	210/	00/
A trusted supply network of relationships is in place across all stakeholders for identifying, mitigating, responding to, and reviewing a disruption	visible to stakeholders on disruptions, leading to "war room" mitigation solutions—regular scenario planning exercises across the supply network	Trading partner payment is linked to business continuity and performance

Infrastructure & Analytics

		Supply Network-based visibility tools and		
	An overall control tower	data integration are actively used and	Defined source of medical	Digital dexterity in place at
	system/infrastructure (broad; not limited)	available across stakeholders using	intelligence risk exists that is	the system level that
	is established providing visibility and	forecasting and predictive dashboards	"cross-walked" to critical supply	allows teams to analyze,
	warning signals for any potential	that can project and mitigate the impact	planning under different potential	understand, and act on
	disruption	of a disruption	scenarios	the data
Provider	12%	21%	12%	15%
Supplier	27%	18%	27%	27%

Defining Criticality





laSMI

WHAT ARE THE KEY ELEMENTS OF CRITICALITY? WHAT DO WE ALREADY HAVE/KNOW?

WHAT ARE WE MISSING TO CREATE A DETAILED DEFINITION OF CRITICALITY?

(INDISPENSABLE, VITAL)

Product Criticality principles we have discussed

- Is not the disaster inventory definition/items
- Is not prescriptive on an individual sku level
- Is comprehensive of all and any type of supplies an org. may use
- Provides an industry framework and common definition on the various elements and levels of criticality
 - i.e. Critical, less critical, somewhat critical..etc.
- Must be inclusive all products (medical & non-medical & pharma) used
- Commit to a standard industry definition we can all adopt
- Begin with a general framework that allows org. to adjust to individual needs; but with an agreed upon common industry overlay
- Critical items cannot all be weighted equally; we should look at levels and prioritization of the levels

Product Criticality Meter Concept

- Life Sustainment
- Provider Protection
- Mission Critical
- Elective vs. Emergent vs. scheduled procedures
- Volume (does how much we use play into criticality)?
- Disruption potential supplier reliability?
- Proprietary disposables with equipment?
- Technical agility/ or lack of?
- How widespread is the disruption?
- What data can we pull from item or vendor master that supports quantitative input into criticality scoring?





- Provides a common industry definition and framework for both providers and suppliers on the different levels of "critical" product
- Is a guide to be used by organizations in determining which sku's are critical; and to what degree
- Criticality of product will evolve; its not set in stone



- Does not measure your organization's Resiliency
- Is not prescriptive to individual items
- Does not measure market forecast or market disruptions
- Is not based on data alone; requires Supply Chain professionals to make qualitative considerations when rating a products criticality
- Is not the emergency management response stockpile





Risk – Usage/Demand

• Ideally this is quantitative data to pull from a system

Impact to Safety/Mission

 The impact to the mission of the company; qualitative Viewpoint on alternatives Agility

• How flexible or rigid is this specific product



Hot Extremely high severity

Warm

High Severity; Requires some creative alternative

Cool Medium; could pose a challenge

> **Cold** Not critical

		MANUFACTURERS/ SUPPLIER ONLY	Product Risk - Inventory Status/ Usage/Demand	Safety/ Mission	Agility	Overall Weighting
1	Hot Extremely high severity	Any upstream sole source product component, no manufacturing redundancy	High used item - Widespread (i.e., % of product on pars) with less than 48 hours of inventory on hand	Required for life sustainment/ and or without product - harm potential or significant customer impact	Proprietary; no other alternative with product	SCALE??
n p	Warm High Severity; Requires some creative alternative	Limited upstream product component suppliers, limited manufacturing redundancy (more than one plant)	Inv. disruption potential (less than 5 days of inventory and open PO's out greater than 7 days	No alternative available in the market; without this product, unable to deliver service. <i>i.e.,</i> cancelation of procedure or treatment	Moderate degradation to alternative product or solution	
a C	Cool Medium; could pose a challenge	Moderate upstream product component resiliency and manufacturing redundancy (two plants or more)	Item is set up in ERP as single source; no other sourcing option identified in system	Change in practice; requires. Undesirable; but alternatives are tolerable	Linked to another materials; alternative products can link together	
C	Cold Not critical	High degree of upstream component sourcing availability and manufacturing redundancy	Item is set up in the ERP with alternative substitute	Clinically acceptable alternative products on market.	No links to any other materials or equipment use	



MANUFACTURERS/ SUPPLIER ONLY

Questions for Discussion:

- 1. Do the contents of each square build upon each other?
- 2. Would you modify any contents of these squares? If so, what would you modify and how?
- 3. Would you replace the content of any squares? If so, what would you replace it with?



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Product Risk - Inventory Status/ Usage/Demand

Questions for Discussion:

- 1. Do the contents of each square build upon each other?
- 2. Would you modify any contents of these squares? If so, what would you modify and how?
- 3. Would you replace the content of any squares? If so, what would you replace it with?



Safety/ Mission

Questions for Discussion:

- 1. Do the contents of each square build upon each other?
- 2. Would you modify any contents of these squares? If so, what would you modify and how?
- 3. Would you replace the content of any squares? If so, what would you replace it with?



Questions for Discussion:

- 1. Do the contents of each square build upon each other?
- 2. Would you modify any contents of these squares? If so, what would you modify and how?
- 3. Would you replace the content of any squares? If so, what would you replace it with?



Next Steps

1. Summarize feedback from today's discussion

2. Send revised Criticality Meter to Council Members for final review/input by 11/15/22

3. Council member feedback by 12/1/22

4. Publish SMI Criticality Meter V.1 by 12/31/22

Please Complete your In-App Survey



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- Strategic Plan Update
- The Era of Personalized Health
- Physician Panel Discussion
- Networking Lunch (optional)
- **SMI Special Event**



SMI Thought Leadership Councils Resilience and Transparency Council

Thank You!

